



Expo Engineering and Projects Ltd.
(Formerly known as Expo Gas Containers Ltd.)

Expo house, 150 Sheriff Devji Street,
Mumbai 400 003, India
Tel. : +91 22 6131 9600
Website : www.expoepl.com
CIN NO.: L40200MH1982PLC027837

Ref: C:/ Expo/Bse/2026-27

May 13th, 2026

To,
Bombay Stock Exchange
Department of Corporate Services,
P.J. Towers, Dalal Street,
Mumbai - 400 001

Scrip Code: 526614

Sub: Annual Secretarial Compliance Report under Regulation 24A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Respected Sir/Madam,

Pursuant to Regulation 24(A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. H0/49/14/14(7)2025CFD-POD2/1/3762/2026 dated January 30, 2026. please find enclosed herewith the Annual Secretarial Compliance Report, duly issued by Ms. Neeta H. Desai of M/s. ND & Associates, Practicing Company Secretaries, for the Financial Year ended 31st March, 2026.

You are requested to please take on record above said information for your reference.

Thanking you
Yours faithfully,
For Expo Engineering and Project Limited
(Formerly known as Expo Gas Containers Limited)

For EXPO ENGINEERING AND PROJECTS LIMITED
(Formerly Known as Expo Gas Containers Limited)


Managing Director.
Hasanain S. Mewawala
Managing Director
DIN:00125472



ISO 9001 | ISO 14001 | OHSAS 45001

ASME, 'U', 'R', 'NB'
IBR, PESO

Neeta H. Desai

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Secretarial Compliance Report

(Under regulation 24A of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015)

To,
Expo Engineering and Projects Limited
Expo House, 150 Sheriff Devji Street
Mumbai - 400 003

I, Neeta Desai, Practising Company Secretary have examined:

1. all the documents and records made available to me and explanation provided by **Expo Engineering and Projects Limited** (“the listed entity”),
2. the filings/ submissions made by the listed entity to the stock exchanges,
3. website of the listed entity,
4. any other document/ filing, as may be relevant, which has been relied upon to make this certification, for the year ended 31st March, 2026 (“Review Period”) in respect of compliance with the provisions of:
 - (a) the Securities and Exchange Board of India Act, 1992 (“SEBI Act”) and the Regulations, circulars, guidelines issued thereunder, and
 - (b) the Securities Contracts (Regulation) Act, 1956 (“SCRA”), rules made thereunder and the Regulations, circulars, guidelines issued thereunder by the Securities and Exchange Board of India (“SEBI”);

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include:-

- (i) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- (ii) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;

The Company had passed a special resolution in their Extra Ordinary General Meeting held on 27.06.2025 for issue of 31,45,715 (Thirty One Lac Forty Five Thousand Seven Hundred and Fifteen Only) Convertible Warrants of the face value of Rs. 4/- each at a price of Rs. 70/- (Rupees Seventy Only) each (‘Issue Price’) including premium of Rs. 66/- (Rupees Sixty Six Only) each aggregating to Rs. 22,02,00,050/- (Rupees Twenty Two Crores Two Lacs Fifty Only) to promoter as well as non-promoters. The company received an in-principal approval from BSE for the same vide their letter No. LOD/PREF/PB/FIP/863/2025-26 dated 12.09.2025. The Company allotted the said convertible warrants on 26.09.2025.

- (iii) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- (iv) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018; **Not applicable during the year under review.**

- (v) Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021; **Not applicable during the year under review.**
- (vi) Securities and Exchange Board of India (Issue and Listing of Non Convertible Securities) Regulations, 2021; **Not applicable during the year under review.**
- (vii) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;
- (viii) Securities and Exchange Board of India (Depositories and Participant Regulation), 2018;
- (ix) Securities and Exchange Board of India (Registrars to an Issue and Share Transfer Agents) Regulations, 1993 and circulars/ guidelines issued thereunder;

and based on the above examination I hereby report that, during the Review Period:

(a) The Listed entity has complied with the provisions of the above regulations and circulars / guidelines issued thereunder, except in respect of matters specified below:

Sr No.	Compliance Requirement (Regulations / circulars/ guidelines including specific clause)	Regulation / Circular No.	Deviations	Action taken by	Type of Action (Advisory, Clarification, Fine, SCN, Warning Etc.)	Details of Violation	Fine Amount	Observations / Remarks of the Practicing Company Secretary	Management response	Remarks
Not Applicable										

(b) The listed entity has taken the following actions to comply with the observations made in previous reports:

Sr. No	Observations / Remarks of the PCS in the previous report	Observations made in the SCR for the year ended 31.03.2025	Compliance Requirement (Regulations / circulars / guidelines including specific clause)	Details of Violation, deviation and action taken / penalty imposed, if any, on the listed entity	Remedial Action, if any, taken by the listed entity	Comments of PCS for the action taken by the listed entity
1	Qualified Company Secretary not appointed by the Company	Qualified Company Secretary not appointed by the Company	SOP for Regulation 6(1) of SEBI LODR	Qualified Company Secretary not appointed by the Company. Rs.92,000/- fine imposed.	Payment of fine Made.	CS position when becomes vacant will be filled within prescribed time.
2	Delay in furnishing prior intimation about the meeting of the board of directors.	Delay in furnishing prior intimation about the meeting of the board of directors.	SOP for Regulation 29(2) & 29(3) of SEBI LODR	Delay in furnishing prior intimation about the meeting of the board of directors. Rs.10,000/- fine imposed.	Payment of fine Made.	Utmost care is taken to furnish data or any information within prescribed time.

(c) I hereby report that, during the review period the Compliance status of the listed entity with the following requirement:

Sr. No.	Particulars	Compliance status (Yes/No/NA)	Observations/ Remarks by PCS*
1.	Secretarial Standards: The compliances of the listed entity are in accordance with the applicable Secretarial Standards (SS) issued by the Institute of Company Secretaries India (ICSI).	Yes	Nil
2.	Adoption and timely updation of the Policies: <ul style="list-style-type: none"> • All applicable policies under SEBI Regulations are adopted with the approval of board of directors of the listed entities • All the policies are in conformity with SEBI Regulations and has been reviewed & timely updated as per the regulations / circulars /guidelines issued by SEBI. 	Yes	All Policies are adopted with the approval of board of directors of the Company. The policies are updated from time to time as per the latest amendments and are in conformity with SEBI Regulations.
3.	Maintenance and disclosures on Website: <ul style="list-style-type: none"> • The Listed entity is maintaining a functional website • Timely dissemination of the documents/ information under a separate section on the website • Web-links provided in annual corporate governance reports under Regulation 27(2) are accurate and specific which re-directs to the relevant document(s)/ section of the website. 	Yes	The Website is functional and there is timely dissemination on the website.
4.	Disqualification of Director: None of the Director of the Company are disqualified under Section 164 of Companies Act, 2013	Yes	Nil
5.	Details related to Subsidiaries of listed entities: <ul style="list-style-type: none"> (a) Identification of material subsidiary companies (b) Requirements with respect to disclosure of material as well as other subsidiaries 	N. A.	Nil
6.	Preservation of Documents: The listed entity is preserving and maintaining records as prescribed under SEBI Regulations and disposal of records as per Policy of Preservation of Documents and Archival policy prescribed under the LODR Regulations.	Yes	Nil
7.	Performance Evaluation: The listed entity has conducted performance evaluation of the Board, Independent Directors and the Committees at the start of every financial year as prescribed in SEBI Regulations.	Yes	Nil

8.	<p>Related Party Transactions:</p> <p>(a) The listed entity has obtained prior approval of Audit Committee for all Related party transactions</p> <p>(b) In case no prior approval obtained, the listed entity shall provide detailed reasons along with confirmation whether the transactions were subsequently approved/ratified / rejected by the Audit committee.</p>	Yes	Nil
9.	<p>Disclosure of events or information:</p> <p>The listed entity has provided all the required disclosure(s) under Regulation 30 along with Schedule III of the LODR Regulations within the time limits prescribed thereunder.</p>	Yes	Nil
10.	<p>Prohibition of Insider Trading:</p> <p>The listed entity is in compliance with Regulation 3(5) & 3(6) SEBI (Prohibition of Insider Trading) Regulations, 2015.</p>	Yes	Nil
11.	<p>Actions taken by SEBI or Stock Exchange(s), if any:</p> <p>No actions taken against the listed entity/ its promoters/ directors/ subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under SEBI Regulations and circulars/ guidelines issued thereunder (or)</p> <p>The actions taken against the listed entity/ its promoters/ directors/ subsidiaries either by SEBI or by Stock Exchanges are specified in the last column.</p>	Yes	There are no actions taken against the listed entity/ its promoters/ directors either by SEBI or BSE and circulars/ guidelines issued there under during the year ended 31.03.2026.
12.	<p>Resignation of statutory auditors from the listed entity or its material subsidiaries</p> <p>In case of resignation of statutory auditor from the listed entity or any of its material subsidiaries during the financial year, the listed entity and / or its material subsidiary(ies) has / have complied with paragraph 6.1 and 6.2 of section V-D of chapter V of the Master Circular on compliance with the provisions of the LODR Regulations by listed entities.</p>	NA	Nil
13.	<p>No additional non-compliances observed:</p> <p>No additional non-compliance observed for any of the SEBI regulation/circular/guidance note etc. except as reported above.</p>	NA	Nil

